

Sample Will Clauses

The following clauses are provided for your assistance, but are intended only as illustrations of the types of clauses that may be appropriate. Any person considering the inclusion of clauses of this type in his or her Will should discuss with his or her own legal advisor the specifics of their situation.

1) Gift of a Sum of Money

“To pay to the Royal Columbian Hospital Foundation, the sum of \$_____.

2) Gift of a Particular Asset – such as real estate, stocks, bonds, or art.

“To transfer to the Royal Columbian Hospital Foundation, [description of property].”

3) Gift of a Portion of the Estate

“To divide the residue of my estate into _____ equal shares, and to pay or transfer [#] of such equal shares to the Royal Columbian Hospital Foundation.”

4) Gift of All of the Estate (or remainder after specific bequests)

“To pay or transfer the residue of my estate to the Royal Columbian Hospital Foundation.”

5) Gift for a Particular Purpose

If the gift is to be used for a particular purpose, the following words should be added:
...to be used for _____ (the “Fund”). If unforeseen circumstances make the specific use of the Fund no longer practical or desirable, the Foundation is authorized to make such changes to the use of the Fund that it considers desirable, provided that the changes are in keeping as far as possible with the spirit and general intent of this gift.”

Note: you can establish an endowment fund in your lifetime, and enrich it through your Will.

6) Gift to an Endowment for Medical Equipment

a) I direct my Trustee to give the residue of my estate...

OR

b) I direct my Trustee to divide the residue of my estate into _____ shares and to give one of those shares...

OR

c) I direct my Trustee to give \$_____...

...to the Royal Columbian Hospital Foundation (the “RCH Foundation) to be invested by the RCH Foundation in an endowment fund, whether existing or newly formed, wherein the interest earned thereon will be used for the purchase and maintenance of medical equipment as determined by the RCH Foundation in its sole discretion.

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7) Gift to take effect following the Death of a Lifetime Beneficiary

You may want to provide for a spouse or other loved one during that person's lifetime, and at the person's death make a gift to the Foundation. Your Will would create a Trust for the person, and then provide for either a specified amount, a share or the residue or the entire residue to go to the Foundation at that person's death, as follows:

- a) "Upon the death of _____, to pay the sum of \$ _____ to the Royal Columbian Hospital Foundation."

OR

- b) "Upon the death of _____, to divide the residue of my estate into _____ equal shares, and to pay or transfer [#] of such equal shares to the Royal Columbian Hospital Foundation."

OR

- c) "Upon the death of _____, to pay or transfer the residue of my estate to the Royal Columbian Hospital Foundation."

8) Gift of Lapsed Bequest

You may want to make a gift to the Foundation if a person to whom you have left a gift dies before you. The following wording could be used:

"In the event that any bequest contained in this my will shall by reason of death of any named beneficiary, or for other reason, fail to take effect, the said bequest shall be paid or transferred to the Royal Columbian Hospital Foundation, to be used as the Foundation shall determine."

9) Receipt of Gift by the Foundation

If you are making a bequest to the Foundation, it will assist your executor to include the following clause in your Will:

"The receipt of any person purporting to be an officer of the Royal Columbian Hospital Foundation, for the value of my bequest shall be a sufficient discharge to my Trustees. My Trustees shall not be required to inquire into the authority of such person to give a valid receipt nor to see the application of my bequest.

When my Trustee makes any payment to the RCH Foundation, my Trustee may accept the receipt of any person purporting to be the secretary or treasurer or other officer or officers, as the case may be, of the RCH Foundation. The receipt will discharge my Trustee for that payment and my Trustee need not enquire about how that payment is made."



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If you are considering making a gift in your Will to the Royal Columbian Hospital Foundation, we invite you to contact the Foundation to discuss the various options.

Please contact:

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