ROYAL COLUMBIAN
Hospital Foundation

Give Smarter with Securities

By transferring appreciated securities (stocks, bonds and mutual funds), you get a double tax benefit—a charitable tax credit and the elimination of capital gains tax on your securities. **Combined, these tax savings can significantly lower the cost of giving.**

You can donate any publicly traded security to reduce the cost of your donation. By just switching the way you make your gift from credit card or cheque to securities, you can have a big impact on both Royal Columbian and your annual tax bill.

Ask Your Advisor

A good advisor has the skills, and knowledge of your personal finances to help you make the most of your generosity. Advisors can help pick the right security to donate and guide you on how to re-invest your tax savings to protect you from future capital gains.

Three Simple Steps to Donate Securities

1. Let your advisor know you want to donate securities.
2. Complete the form with your advisor to authorize the transfer.
3. Contact us so we can properly recognize your generous gift and ensure a quick turnaround for your tax receipt.

Contact Us

Please reach out if you need further information. Thank you for considering a gift to Royal Columbian Hospital Foundation!

Catherine Cornish, CFRE
Director, Leadership and Legacy Giving

Royal Columbian Hospital Foundation
Phone: 604.970.5931
Fax: 604.520.4439
Email: catherine.cornish@fraserhealth.ca

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Securities Transfer Form

Donor Information:

I, _____, wish to donate securities in kind
(Full name)   to Royal Columbian Hospital Foundation.

Phone: _____   Email:_____

Address:_____

City:_____   Province:_____   Postal Code:_____

Investment Dealer Information:

Name of Investment Dealer:_____

Address of Investment Dealer:_____

Client Account#:_____

Phone No: _____   Fax No: _____

Name of my Investment Advisor(s): _____

Donor Authorization and Details of Securities:

Please accept this letter as instruction and sufficient authorization to transfer, **in-kind**, the following
securities from the above-captioned account to the account of Royal Columbian Hospital Foundation
at RBC Dominion Securities Inc., #201-960 Quayside Drive, New Westminster, BC V3M 6G2
DTC #5002 - Account #806-20708-11. Contact our advisors at RBC Dominion Securities:
David Jaager (604) 257-7405 or Terri Johnson (604) 257-7482

Details of Securities Being Donated:

No. of units/shares:_____   Description of security:_____

No. of units/shares:_____   Description of security:_____

Other:_____

X_____   X_____
Signature of person(s) in whose name(s) the account is registered

The tax receipt will indicate the donation type as "shares" with a brief description of the security.

Send Your Advisor This Form

This form authorizes your advisor to transfer the securities as an in-kind donation to Royal Columbian
Hospital Foundation *Charitable Registration Number: 11912 8866 RRR0001*. The securities must be
transferred directly, and not sold to realize the described tax benefits. Please be advised a portion of
all specified donations goes to support the work of Royal Columbian Hospital Foundation.

Thank You
Please inform us of your generous donation to facilitate prompt & accurate receipting of your gift.

Catherine Cornish, Director of Leadership & Legacy Giving
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